







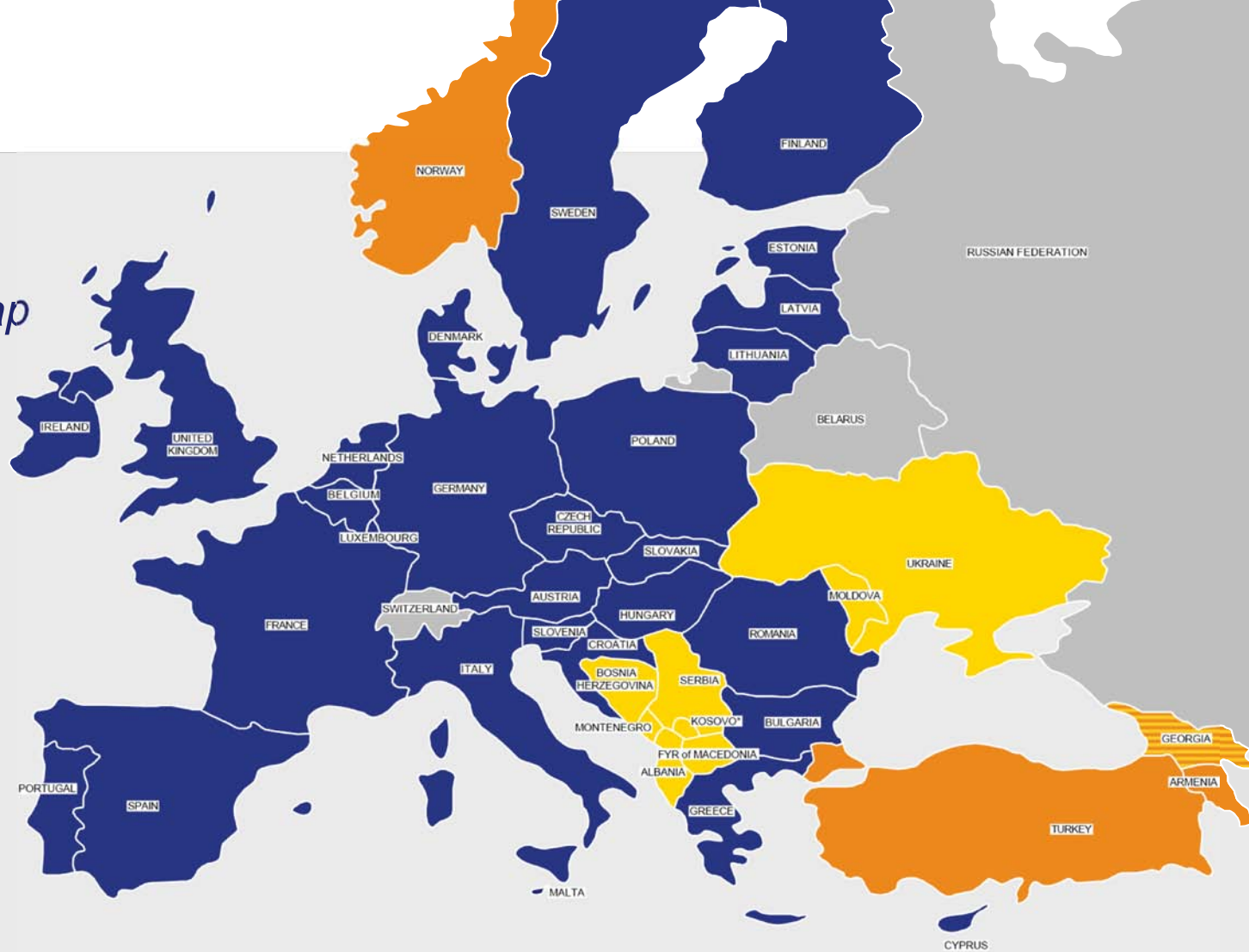
# *Reforms in Ukraine under the Third Package – the Role of the Energy Community*

Energy Charter Secretariat Knowledge Centre

Brussels, 6.5.2015

# Energy Community Map

-  European Union
-  Contracting Parties
-  Candidate
-  Observers



- ▶ Ukraine as the birth place of Europe's security of supply agenda
- ▶ What is different in 2014?
- ▶ European approaches so far and their shortcomings
- ▶ The importance of a clear and binding legal framework – Energy Community and Energy Charter

- ▶ Energy Community as a multilateral integration agreement ...
- ▶ ... requiring deep domestic reforms .....
- ▶ ... and integrating Ukraine in the internal market as a fully fledged member
- ▶ 2015: Ukraine in focus

- ▶ Main elements
  - ▶ Market opening and public service obligations
  - ▶ Protecting vulnerable customers
  - ▶ Unbundling and certification
  - ▶ Third party access
  - ▶ Strong and independent regulators
  
- ▶ Legitimacy of the Third Package in Ukraine

# Third Energy Package - Gas



November 2014: De- or re-monopolizing the gas sector?

Gas Sector Reform Implementation Plan adopted on 1 April by CoM

New Gas Market Law (drafted April 2014, approved by CoM in January 2015 and adopted on 9 April)

- Adoption of public service obligations and secondary legislation with EnCS
- Naftogaz to submit unbundling plan to EnCS by October 2015



# Third Energy Package – Electricity



Law on Operating Principles of the Electricity Market of Ukraine adopted in October 2013

Working group set up to elaborate draft Electricity Market Law

- Process
- Key features

Promoting electricity from renewable sources: infringement action against the local content clause







New law on the energy regulatory authority to be adopted by Government

- Extended regulatory powers
- Improved political and financial independence

Other institutions: Anti-Monopoly Committee and State aid enforcement

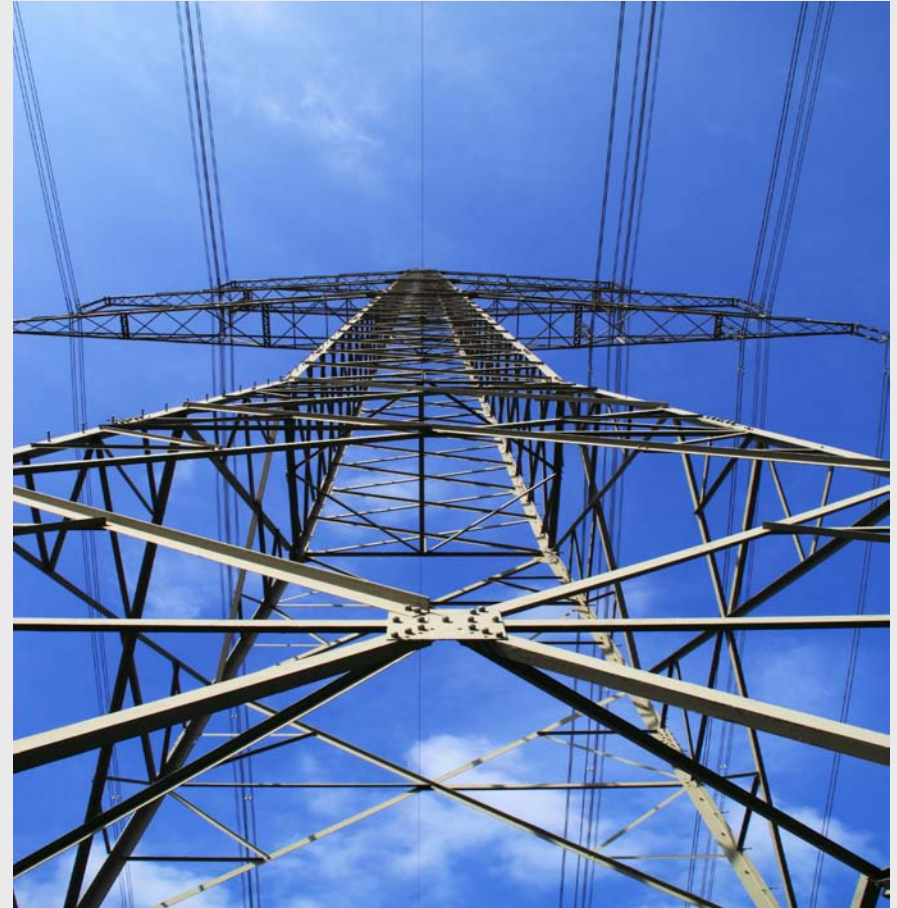


# *Integration in the Energy Community Single Market*

Infringement Case: Capacity Allocation on Electricity Interconnectors

Electricity system synchronization and Market Coupling Ukraine/Moldova

Ukraine in the Gas Regional Initiative South South East: UA/PL Pilot Project for early implementation of CACM Network Code



A background image of the Earth from space, showing the continent of Europe. Overlaid on the image are numerous glowing blue lines that represent energy or data connections, forming a complex network across the globe.

*Thank you  
for your attention!*

[www.energy-community.org](http://www.energy-community.org)